

# Compare Partner Plans

	<b>Connect</b>	<b>Enhance</b>	<b>Accelerate</b>	<b>Mobile First</b>
	Go digital with a client portal.	Optimise your workflows and dive into new revenue streams.	Scale your firm to new heights with powerful client data.	Stand out from the crowd with a powerhouse digital brand.
<b>Branded Client Wealth Portal (Desktop &amp; Mobile App)</b>				
Starter client subscriptions (included)	300	600	1,000	2,000
Pro client subscriptions (included)	5	10	40	100
Pro client subscriptions (additional)	\$14.95 per client	\$14.95 per client	\$14.95 per client	\$14.95 per client
<b>Practice Portal (Firm Efficiency Tools)</b>				
Staff licences for the Practice Portal	10	20	30	40
Document storage for clients (\$25 for additional 50GB bundles)	50GB	100GB	200GB	200GB
Digital Document Signing		1,200	3,000	5,000
Customised Fact Find		✓	✓	✓
<b>Revenue Generation &amp; Analytics</b>				
Client surveys		✓	✓	✓
Advanced analytics (survey responses & reports)		✓	✓	✓
<b>Advanced Mobile Branding</b>				
Custom branded mobile app				✓
<b>Data Efficiency</b>				
Client list import (Xero Practice Manager, MYOB, XPLAN, CSV)	✓	✓	✓	✓
Investment feeds (XPLAN, Macquarie and more)		✓	✓	✓

# Compare Client Subscriptions

	<b>Starter</b> Keep your clients' financial world organised.	<b>Pro</b> Get a live, holistic view of your clients' finances.
Price per user per month (exc. GST)	Free (included in all Partner plans)	\$14.95
<b>Efficiency Tools</b>		
To-Dos (tasks & reminders)	✓	✓
Document storage	✓	✓
Request document eSignatures	✓	✓
<b>Balance Sheet</b>		
Bank and credit card feeds	One-time sync	Live sync
Property & car valuations	One-time	Monthly
Monthly reports (wealth snapshot, cashflow, tax, etc.)	✓	✓
<b>Goal Tracking, Cashflow &amp; Budgeting</b>		
Live cashflow tracker, with auto-categorised transactions		✓
Budgeting tools		✓
Goals (retirement, savings, etc.)		✓
<b>Generational Finance</b>		
Executor Kit		✓

Are you an individual looking to get your finances under control? Get your free myprosperity Starter account [here](#). For access to the Pro features, ask your accountant or financial planner whether they're a myprosperity Partner.